

251 E MAIN STREET, MOUNTAIN HOUSE, CA 95391 (209) 831-2300 • (209) 831-5610 FAX

CONSULTANT AGREEMENT

CONRACT ID # A-2223-24

DATE: November 7, 2022

PARTIES: MHCSD: Mountain House

Community Services District

251 E. Main Street

Mountain House, CA 95391

CONSULTANT: Angel Lamb

2155 El Faro Way La Grange, CA 95329

The Parties agree as follows:

1. **Priority of Documents:**

Each of the items listed below is hereby incorporated into this Agreement by this reference. In the event of an inconsistency in this Agreement, the inconsistency shall be resolved by giving precedence in the following order:

- A. Applicable Federal and State of California statutes and regulations, this Agreement and its exhibits.
- B. Offer Letter dated October 21, 2022.

2. Terms of Services:

- **Scope of Services**. Subject to the terms and conditions set forth in this Agreement, Consultant agrees to provide <u>Recreation Department related duties</u>, as further described in Exhibit A, Scope of Services (the "Work").
- **Term of Agreement**. This Agreement shall commence on **the date of execution by the MHCSD General Manager**, and continue until **June 30, 2023** unless said Work is

completed on a date prior thereto or unless terminated earlier as provided herein. Consultant shall complete the Work described in Exhibit A on or before that date, unless the term of the Agreement is otherwise terminated or extended, as provided for in Section 8. The time provided to Consultant to complete the services required by this Agreement shall not affect MHCSD's right to terminate the Agreement, as referenced in Section 8.

- **2.3 Standard of Performance**. Consultant shall perform all Work in a first-class manner in conformance with the standards observed by a competent practitioner of the profession in which Consultant is engaged.
- **2.4** <u>Inspection</u>. All Work performed and materials (if any) provided by Consultant shall be subject to inspection and approval by MHCSD.
- **Assignment of Personnel**. Consultant shall assign only competent personnel to perform services pursuant to this Agreement. In the event that MHCSD, in its sole discretion, at any time during the term of this Agreement, desires the reassignment of any such persons, Consultant shall, immediately upon receiving notice from MHCSD of such desire of MHCSD, reassign such person or persons.
- **Time is of the Essence**. Consultant shall devote such time to the performance of services pursuant to this Agreement as may be reasonably necessary to timely finish the Scope of Work, to meet the standard of performance provided in Section 2.3 above and to satisfy Consultant's obligations hereunder.

3. Terms of Payment.

3.1 <u>Compensation</u>. MHCSD hereby agrees to pay Consultant a sum not to exceed thirty thousand dollars, (\$30,000) notwithstanding any contrary indications that may be contained in Consultant's proposal for services to be performed and reimbursable costs incurred under this Agreement. MHCSD shall pay Consultant for services rendered pursuant to this Agreement at the time and in the manner set forth herein. The payments specified below shall be the only payments from MHCSD to Consultant for services rendered pursuant to this Agreement. Consultant shall submit all invoices to MHCSD in the manner specified herein. Except as specifically authorized by MHCSD in writing, Consultant shall not bill MHCSD for duplicate services performed by more than one person.

Consultant and MHCSD acknowledge and agree that compensation paid by MHCSD to Consultant under this Agreement is based upon Consultant's estimated costs of providing the services required hereunder, including salaries and benefits of employees and subcontractors of Consultant. Consequently, the parties further agree that compensation hereunder is intended to include the costs of contributions to any pensions and/or annuities to which Consultant and its employees, agents, and subcontractors may be eligible. MHCSD therefore has no responsibility for such contributions beyond compensation required under this Agreement.

Invoices. Consultant shall submit invoices not more often than once a month during the term of this Agreement based on the cost for services performed and reimbursable costs

incurred prior to the invoice date via e-mail to **mhcsdbilling@sjgov.org**. <u>Invoices</u> delivered to any other e-mail address will be deemed undelivered and not paid.

Invoices shall contain the following information:

- a. Contract ID number;
- b. Federal Tax Payer Identification Number;
- c. Contract expiration date;
- d. The beginning and ending dates of the billing period;
- e. A task summary containing the original contract amount, the amount of prior billings, the total due this period, the balance available under the Agreement, and the percentage of completion;
- f. At MHCSD's option, for each Work item in each task, a copy of the applicable time entries or time sheets shall be submitted showing the name of the person doing the Work, the hours spent by each person, a brief description of the Work, and each reimbursable expense;
- g. The total number of hours of Work performed under the Agreement by Consultant and each employee, agent, and subcontractor of Consultant performing services hereunder: and
- h. The Consultant's signature.
- 3.3 <u>Monthly Payment</u>. MHCSD shall make monthly payments, based on invoices received, for services satisfactorily performed, and for authorized reimbursable costs incurred. MHCSD shall have thirty (30) days from the receipt of an invoice that complies with all of the requirements above to pay Consultant.
- **3.4 <u>Final Payment</u>**. MHCSD shall pay the last 10% of the total sum due pursuant to this Agreement within sixty (60) days after completion of the services and submittal to MHCSD of a final invoice, if all services required have been satisfactorily performed.

3.5 Total Payment.

- a. MHCSD shall pay for the services to be rendered by Consultant pursuant to this Agreement. MHCSD shall make no payment for any extra, further, or additional service pursuant to this Agreement.
- b. In no event shall Consultant submit any invoice for an amount in excess of the maximum amount of compensation provided above either for a task or for the entire Agreement unless the Agreement is modified prior to the submission of such an invoice by a properly executed change order or amendment.

- c. MHCSD shall not pay any invoice or otherwise provide compensation to Consultant in excess of the maximum amount of compensation provided herein unless the Agreement is modified prior to the performance of such Work or services.
- d. MHCSD shall not pay any invoice or otherwise provide compensation to Consultant for Work or services performed after the expiration or termination of this Agreement unless the Agreement is modified prior to the performance of such Work or services.
- 3.6 <u>Hourly Rate/Fees</u>. Unless the services provided are for a lump sum or flat fee, fees for Work performed by Consultant on an hourly basis shall not exceed the amounts shown on the compensation cost proposal attached hereto as Exhibit B and incorporated herein. In the event of a conflict in or inconsistency between the terms of this Agreement and Exhibit B, the Agreement shall prevail.
- Reimbursable Expenses. Reimbursable expenses are specified in Exhibit B. Reimbursable expenses not listed in Exhibit B are not chargeable to MHCSD. Reimbursable expenses shall not include a mark-up shall be billed as a direct costs. In no event shall expenses be advanced by MHCSD to the Consultant. Reimbursable expenses are included in the total amount of compensation provided under this Agreement that shall not be exceeded.
- **Payment of Taxes.** Consultant is solely responsible for the payment of employment taxes incurred under this Agreement and any similar federal or state taxes.
- 3.9 <u>Payment upon Termination</u>. In the event that MHCSD or Consultant terminates this Agreement pursuant to Section 8, MHCSD shall compensate the Consultant for all outstanding costs and reimbursable expenses incurred for Work satisfactorily completed as of the date of written notice of termination. Consultant shall maintain adequate logs and timesheets to verify costs incurred to that date.
- **3.10** Authorization to Perform Services. The Consultant is not authorized to perform any services or incur any costs whatsoever under the terms of this Agreement until receipt of authorization from the Contract Administrator.

4. Consultant's Status.

4.1 <u>Independent Contractor</u>. In the performance of the Work, duties and other obligations imposed by this Agreement, the Consultant is at all times acting as an Independent Contractor practicing his or her profession and not as an employee of MHCSD. Consultant shall perform the Work in accordance with currently approved methods and standards of practice in the Consultant's professional specialty. A copy of Consultant's current business license shall be provided to MHCSD. The Consultant shall not have any claim under this Agreement or otherwise against MHCSD for vacation, sick leave, retirement benefits, social security or worker's compensation benefits. The Consultant shall be responsible for federal and state payroll taxes such as social security and unemployment. San Joaquin County will issue a form 1099 on behalf of MHCSD at year-end for fees earned.

- **Consultant Not an Agent**. Except as MHCSD may specify in writing, Consultant shall have no authority, express or implied, to act on behalf of MHCSD in any capacity whatsoever as an agent. Consultant shall have no authority, express or implied, pursuant to this Agreement to bind MHCSD to any obligation whatsoever.
- **4.3 Non-Exclusive Rights.** This Agreement does not grant to Consultant any exclusive privileges or rights to provide services to MHCSD. Consultant may contract with other agencies, private companies or individuals for similar services.

5. <u>Legal Requirements</u>.

- **Compliance**. Consultant shall comply with all Federal, State and local laws, regulations and requirements necessary for the performance of the Work. Consultant shall comply with all laws applicable to wages and hours of employment, occupational safety, and to fire safety, health and sanitation.
- **Licenses and Permits**. Consultant represents and warrants to MHCSD that Consultant and its employees, agents, and any subcontractors have all licenses, permits, qualifications, and approvals of whatsoever nature that are legally required to practice their respective professions. Consultant represents and warrants to MHCSD that Consultant and its employees, agents, and any subcontractors shall, at their sole cost and expense, keep in effect at all times during the term of this Agreement any licenses, permits, and approvals that are legally required to practice their respective professions.
- 5.3 Conflict of Interest Statement. Consultant covenants that Consultant, its officers or employees or their immediate family, presently has no interest, including, but not limited to, other projects or independent contracts, and shall not acquire any such interest, direct or indirect, which would conflict in any manner or degree with the performance of the Work. Consultant further covenants that in the performance of this Agreement no person having any such interest shall be employed or retained by Consultant under this Agreement. Consultant shall not hire MHCSD's employees to perform any portion of the Work, including secretarial, clerical and similar incidental services except upon the written approval of MHCSD. Performance of the Work by associates or employees of Consultant shall not relieve Consultant from any responsibility under this Agreement.
- Nondiscrimination and Equal Opportunity. Consultant shall not discriminate, on the basis of a person's race, religion, color, national origin, age, physical or mental handicap or disability, medical condition, marital status, sex, gender identity, or sexual orientation, against any employee, applicant for employment, subcontractor, bidder for a subcontract, or participant in, recipient of, or applicant for any services or programs provided by Consultant pursuant to this Agreement. Consultant shall comply with all applicable federal, state, and local laws, policies, rules, and requirements related to equal opportunity and nondiscrimination in employment, contracting, and the provision of any services that are the subject of this Agreement, including but not limited to the satisfaction of any positive obligations required of Consultant thereby.
- **Drug Free Workplace**. Consultant shall comply with the provisions of Government Code Section 8350 et seq., otherwise known as the Drug-Free Workplace Act.

- **Form Law**. The Laws of the State of California shall govern this Agreement. Venue is San Joaquin County. The provision of this paragraph shall survive expiration or other termination of this Agreement regardless of the cause of such termination.
- **Subcontracts**. Consultant shall include the provisions of this Section 5 in any subcontract approved by the Contract Administrator or this Agreement.

6. Indemnification, Hold Harmless and Defense.

To the fullest extent permitted by law, Consultant shall indemnify, hold harmless and defend MHCSD, its directors, officers, employees, agents and authorized volunteers, and each of them, from and against any and all claims, demands, causes of action, damages, penalties, judgments, awards, decrees, costs, expenses, attorneys' fees, losses or liabilities, in law or in equity, of every kind or nature, including but not limited to personal injury, bodily injury, wrongful death, and property damage including any damage to MHCSD's property, arising out of Consultant's alleged negligence, or wrongful acts related to or in connection with Consultant's performance of duties under the terms and conditions of this Agreement.

To the fullest extent permitted by law, MHCSD shall indemnify, hold harmless and defend the Consultant, its directors, officers, employees, agents and each of them (collectively referred to as "Consultant Indemnified Parties") from and against any and all claims, demands, causes of action, damages, penalties, judgments, awards, decrees, costs, expenses, attorneys' fees, losses or liabilities, in law or in equity, of every kind or nature, including but not limited to personal injury, bodily injury, wrongful death, and property damage including any damage to the Consultant's property, arising out of MHCSD's alleged negligence, or wrongful acts related to or in connection with MHCSD's performance of duties under the terms and conditions of this Agreement.

Notwithstanding the forgoing, to the extent this Agreement is a "construction contract" as defined by California Civil Code Section 2782, as may be amended from time to time, such duties of consultant to indemnify shall not apply when to do so would be prohibited by California Civil Code Section 2782.

7. Insurance. WAIVED Syl

Before beginning any Work under this Agreement, Consultant, at its own cost and expense, unless otherwise specified below, shall procure the types and amounts of insurance described in Error! Reference source not found, incorporated herein, against claims for injuries to persons or damages to property that may arise from or in connection with the performance of the Work hereunder by the Consultant and its agents, representatives, employees, and subcontractors. Consistent with the following provisions, Consultant shall provide proof satisfactory to MHCSD of such insurance that meets the requirements of Error! Reference source not found, and under forms of insurance satisfactory in all respects, and that such insurance is in effect prior to beginning Work to MHCSD. Consultant shall maintain the insurance policies required by Error! Reference source not found, throughout the term of this Agreement. The cost of such insurance shall be included in the Consultant's proposal. Consultant shall not allow any subcontractor to commence Work on any subcontract until Consultant has obtained all insurance required by Error! Reference source not found, for the subcontractor(s) and provided evidence

that such insurance is in effect to MHCSD. Verification of the required insurance shall be submitted and made part of this Agreement prior to execution.

8. <u>Termination and Modification</u>.

8.1 Termination. MHCSD may cancel this Agreement at any time and without cause upon thirty (30) days' written notification to Consultant. Consultant may cancel this Agreement upon sixty (60) days' written notice to MHSCD and shall include in such notice the reasons for cancellation.

In the event of termination, Consultant shall be entitled to compensation for services performed to the effective date of termination; MHCSD, however, may condition payment of such compensation upon Consultant delivering to MHCSD any or all work product, including, but not limited to documents, photographs, computer software, video and audio tapes, and other materials provided to Consultant or prepared by or for Consultant or MHCSD in connection with this Agreement.

- **Extension**. MHCSD may, in its sole and exclusive discretion, extend the end date of this Agreement beyond that provided for in Section 2.2. Any such extension shall require a written amendment to this Agreement, as provided for herein. The MHCSD General Manager is hereby authorized to negotiate and execute such extension.
- **8.3** <u>Amendments</u>. The parties may amend this Agreement only by a writing signed by all the parties.
- Assignment and Subcontracting. MHCSD and Consultant recognize and agree that this Agreement contemplates personal performance by Consultant and is based upon a determination of Consultant's unique personal competence, experience, and specialized personal knowledge. Moreover, a substantial inducement to MHCSD for entering into this Agreement was and is the professional reputation and competence of Consultant. Consultant may not assign this Agreement or any interest therein without the prior written approval of the Contract Administrator. Consultant shall not subcontract any portion of the performance contemplated and provided for herein, other than to the subcontractors noted in the proposal, without prior written approval of the Contract Administrator. Any such assignment, transfer, delegation or subcontract without the prior written consent shall be considered null and void.
- **8.5** <u>Survival</u>. All obligations arising prior to the termination of this Agreement and all provisions of this Agreement allocating liability between MHCSD and Consultant shall survive the termination of this Agreement.
- **8.6** Options upon Breach by Consultant. If Consultant materially breaches any of the terms of this Agreement, MHCSD's remedies shall include, but not be limited to, the following:
 - a. Immediately terminate the Agreement;
 - b. Retain the plans, specifications, drawings, reports, design documents, and any other work product prepared by Consultant pursuant to this Agreement;

- c. Retain a different consultant to complete the Work described in Exhibit A not finished by Consultant; or
- d. Charge Consultant the difference between the cost to complete the Work that is unfinished at the time of breach and the amount that MHCSD would have paid Consultant pursuant to Section 3 if Consultant had completed the Work.

9. Miscellaneous.

- **9.1** <u>Contract Administrator</u>. The Contractor Administrator shall be designated, and may be changed, by the MHCSD General Manager in writing.
- **Notices.** Any notice required to be given pursuant to the terms and provisions hereof shall be in writing and shall be effected by personal delivery or by first class mail, registered or certified, postage prepaid, return receipt requested. Unless otherwise designated by either party in writing, such notices shall be mailed as shown on the first page of this Agreement.
- **Non-Liability of Officials, Employees and Agents.** No officer, official, employee or agent of District shall be personally liable to Consultant in the event of any default or breach by District or for any amount that may become due to Consultant pursuant to this Agreement.
- **Attorneys' Fees**. If a party to this Agreement brings any action, including an action for declaratory relief, to enforce or interpret the provisions of this Agreement, the prevailing party shall be entitled to reasonable attorneys' fees in addition to any other relief to which such party may be entitled.
- 9.5 <u>Documents</u>. All drawings, specifications, documents and other memoranda or writings relating to the Work hereunder, shall remain or become the property of MHCSD upon termination of this Agreement, whether executed by or for the Consultant for MHCSD, or otherwise, by or for the Consultant, or by or for a subcontractor operating under the Consultant's supervision, or direction, and all such documents and copies thereof shall be returned or transmitted to MHCSD forthwith upon termination or completion of the Work under this Agreement. Prior to termination Contractor shall deliver to MHCSD any such records upon request.
- **Force Majeure**. It is agreed that neither party shall be responsible for delays in delivery or acceptance of delivery or failure to perform when such delay or failure is attributable to Acts of God, war, strikes, riots, lockouts, accidents, rules or regulations of any governmental agencies or other matters or conditions beyond the control of either the seller/contractor or the purchaser.
- **Waiver.** No waiver of any breach of any covenant or provision of this Agreement shall be deemed a waiver of any other covenant or provision hereof, and no waiver shall be valid unless in writing and executed by the waiving party. An extension of time for performance of any obligation or act shall not be deemed an extension of the time for performance of any other obligation or act, and no extension shall be valid unless in writing and executed by the waiving party.

- **9.8 No Third Party Beneficiaries**. Nothing contained in this Agreement is intended to or shall be deemed to confer upon any person, other than the parties, any rights or remedies hereunder.
- **9.9** Headings. The headings of the sections and exhibits of this Agreement are inserted for convenience only. They do not constitute part of this Agreement and are not to be used in its construction.
- **9.10** Entire Agreement and Modification. This Agreement supersedes all previous Agreements either oral or in writing and constitutes the entire understanding of the parties hereto. No changes, amendments or alterations shall be effective unless in writing and signed by both parties.
- **9.11** Counterparts. This Agreement may be executed in multiple counterparts, each of which shall be an original and all of which together shall constitute one agreement.

IN WITNESS WHEREOF, MHCSD and Consultant have executed this Agreement on the day and year first written above.

Angel Lamb	Mountain House Community Services District, a political subdivision of the State of California	
By: Lamb Consultant	By: Steven J. Pinkerton Steven J. Pinkerton General Manager	
Date:	10/26/2022 Date:	

EXHIBIT A SCOPE OF SERVICES



MEMORANDUM

DATE: October 21, 2022

TO: Angel Lamb

Recreation/Communications Coordinator

FROM: Sarah Ragsdale

Administrative Services Director

SUBJECT: Proposal of Work after Separation from Employment

Thank you for your years of service to Mountain House Community Services District. We appreciate your offer to continue in a limited capacity with the District.

We believe the following offer would best meet the District's needs and we hope that it will meet your needs and expectations as well.

Offer:

- The District offers to hire you as a consultant at the rate of \$50 per hour.
- Minimum working days and hours: Tuesday, Wednesday, and Thursday of each week during the hours of 9:00 a.m. 1:00 p.m.. The District will make exceptions for hours of unavailability with reasonable notice.
- Your assignments to be performed remotely and during the hours listed above:
 - Manage facility, parks and tennis court rentals in compliance with approved Policies and Procedures using the District's reservation software systems
 - o Respond to email and phone messages directed to the Reservation email and phone line
 - o Schedule rentals for baseball, football, tennis, soccer, cricket, and other uses of sports fields
 - o Schedule reservations of facilities and fields for District-sponsored events
 - o Be available to participate in meetings related to your scope of work

Optional additional assignments - in addition to the days and hours listed above:

- Provide support for planning of District-sponsored events
- Your time for this effort would be paid at the rate of \$50 per hour
- The hours of support for the events will be proposed to and negotiated with the Administrative Services Director

This offer will cover the period ending June 30, 2023. Extensions of time will be considered based on future needs of the District. All of your work will be performed remotely. The District will provide a laptop, internet access and cell phone for your business use.

Please let me know if you need additional information. If you agree to the District's offer of continued employment as defined above, please sign your concurrence below. We wish you the best in your future endeavors!

Concurrence:	DocuSigned by: Angel Lamb AE28983D715140B
Date:	10/26/2022

EXHIBIT B COMPENSATION SCHEDULE & REIMBURSABLE EXPENSES

1) <u>Compensation Schedule</u>.

Compensation is offered at \$50.00 per hour.

2) <u>Reimbursable Expenses</u>.

Reimbursable expenses for Consultants working for MHCSD shall follow the guidelines outlined below. An invoice and receipts, outlining travel expenses, shall be submitted to NHCSD after the travel has occurred.

Expense Type	Reimbursement Policies	Receipt Required
Airfare	Actual cost of the least expensive class available. Business class and first class are not reimbursable.	Yes
Airline Baggage Fees	Actual expense.	Yes
Rental Car	Reimbursement for rental cars will be for a standard size car or smaller and will be reimbursed for the actual expense.	Yes
Airport Shuttle	Actual expense, including gratuity.	Yes
Taxi	Actual expense, including gratuity.	Yes
Meals & Incidentals	Actual expense, including gratuity. Itemized receipts must be included for reimbursement. No alcohol. Other incidentals per itemized receipt.	Yes
Hotel	Lodging obtained will be reasonable and in line with the moderate priced hotels for the area. Reimbursement will be only for room charge, taxes, and parking (if applicable). Itemized receipts must be included for reimbursement.	Yes
Privately Owned Vehicle Mileage Rate	IRS allowable rate for the current year.	No
Office Incidentals	Actual expense. Copies/printing, courier/express delivery fees, phone calls.	Yes